

INVENTIS [ASX:IVT] Investor Presentation – Global Technology Strategy

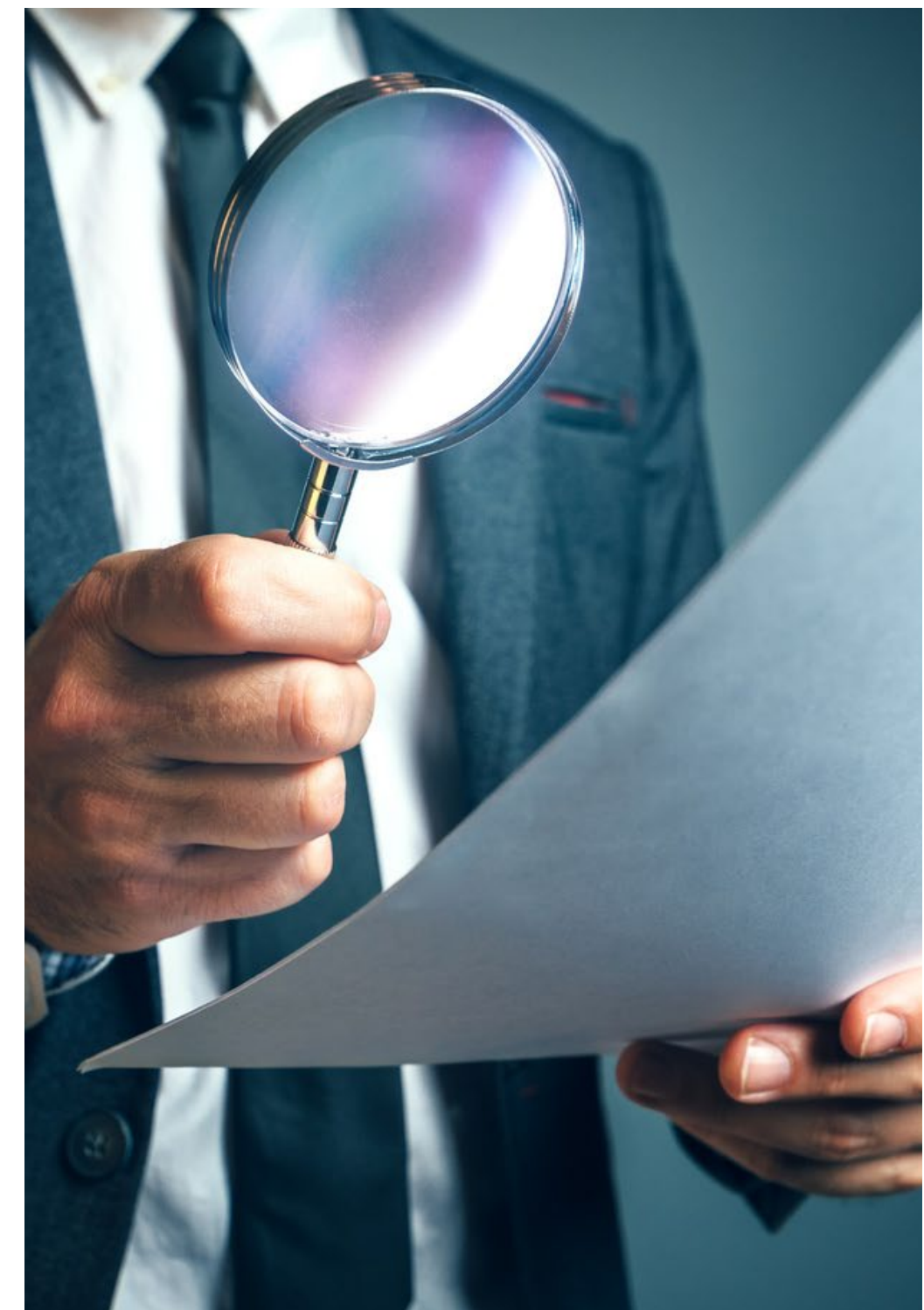
February 2024
Broker Presentation 1H24

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TECHNOLOGY EXPANSION PLAN UPDATE – GLOBAL STRATEGY PROGRESS

1

Technology Division grew 62.1 % to 31 Dec 23 another double digit growth.

2

And the Division grew 150% In EBITDA before Management fees with strong Gross Profit Margins in 1H24.

3

Hazavoid TX LLC has secured Texas Education Agency approved supplier vendor number clearance to help roll out to schools in the State.

4

Training of the first four schools in the TEA's District in Texas has now been completed and awaiting system configuration

5

Hazavoid TX LCC has now secured distributors in Texas and the Midwest.

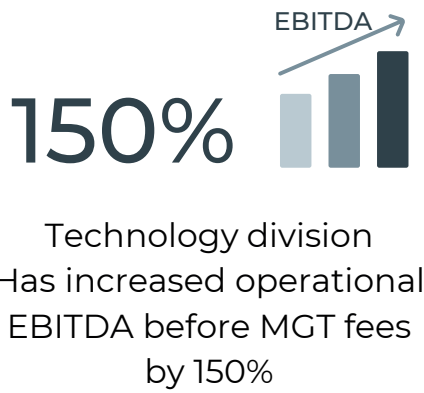
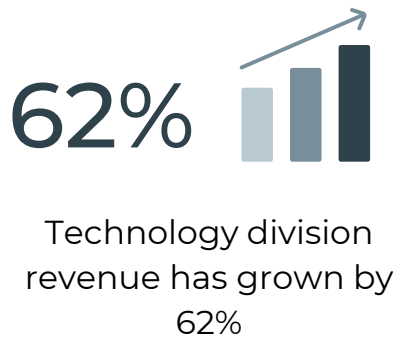
1H24 – Preliminary Divisional Management Results Dashboard (unaudited)

Technology Division

Technology Division	1H24	1H23	Variance
	\$000's	\$000's	
Sales Revenue	\$4,509,269	\$2,781,858	62%
EBITDA operational before MGT Fees	\$1,047,289	\$418,674	150%
% EBITDA/ Sales	23%	15%	

Forward looking plans

2H24	\$6.8 M Opentec orders confirmed
USA Hazavoid Sales kick start	\$190K confirmed PO with \$1M quotes.
Intellectual Property	Development kicks off for plug and play Lift circuit boards



- Revenue up by 62%
- Operational EBITDA before MGT fees up by 150%
- Completed ECD accretive acquisition.
- US/ APEC Hazavoid distributor onboarded, and we are now formally endorsed by the NDRRMC -National Disaster Risk reduction Development association of the Philippines.



Technology Division

1

Texas has over 1,250 public independent school districts (ISDs) and countless other accredited private schools. According to PrivateSchoolReview.com, for the 2023 school year, there are 2,030 private schools serving 329,744 students in Texas. There are also 9,060 public schools, serving 5,372,224 students.

2

Technology Division EBITDA grew by 150% before Management fees with strong Gross Profit Margins in 1H24.

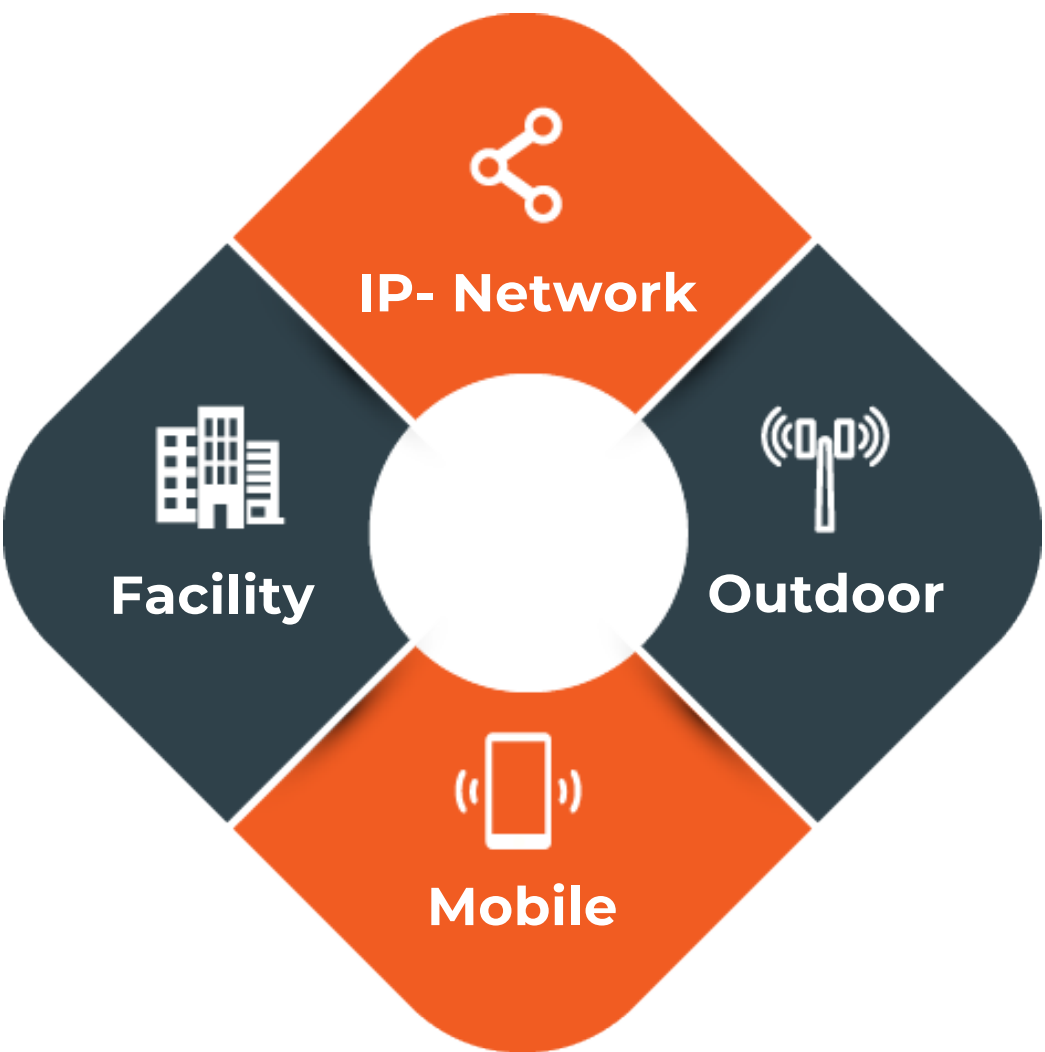
3

The Innovation of our Technology secured USA, Australian and NZ patents and trademarks.

Technology Division

Unified Mass Notification

Multi-modal mass alerting for campus & enterprise



Recommended Solutions

Hazavoid systems have wireless activation keeping people safer

- 1 Retrofit Facilities with IP-based Alerting**
Audible and visual devices for in-building notifications
- 2 Leverage Existing IP Assets**
Desktop alerting and phones for digital PA.
- 3 Deliver Long-range, Clear Voice Alerts**
Unparalleled intelligibility for large, outdoor areas.
- 4 Simply Personal Notification**
Location aware alerting with personnel accountability.

Hazavoid is working with distributors and integrators and setting up plans to supply Hazavoid across the USA in this target market.

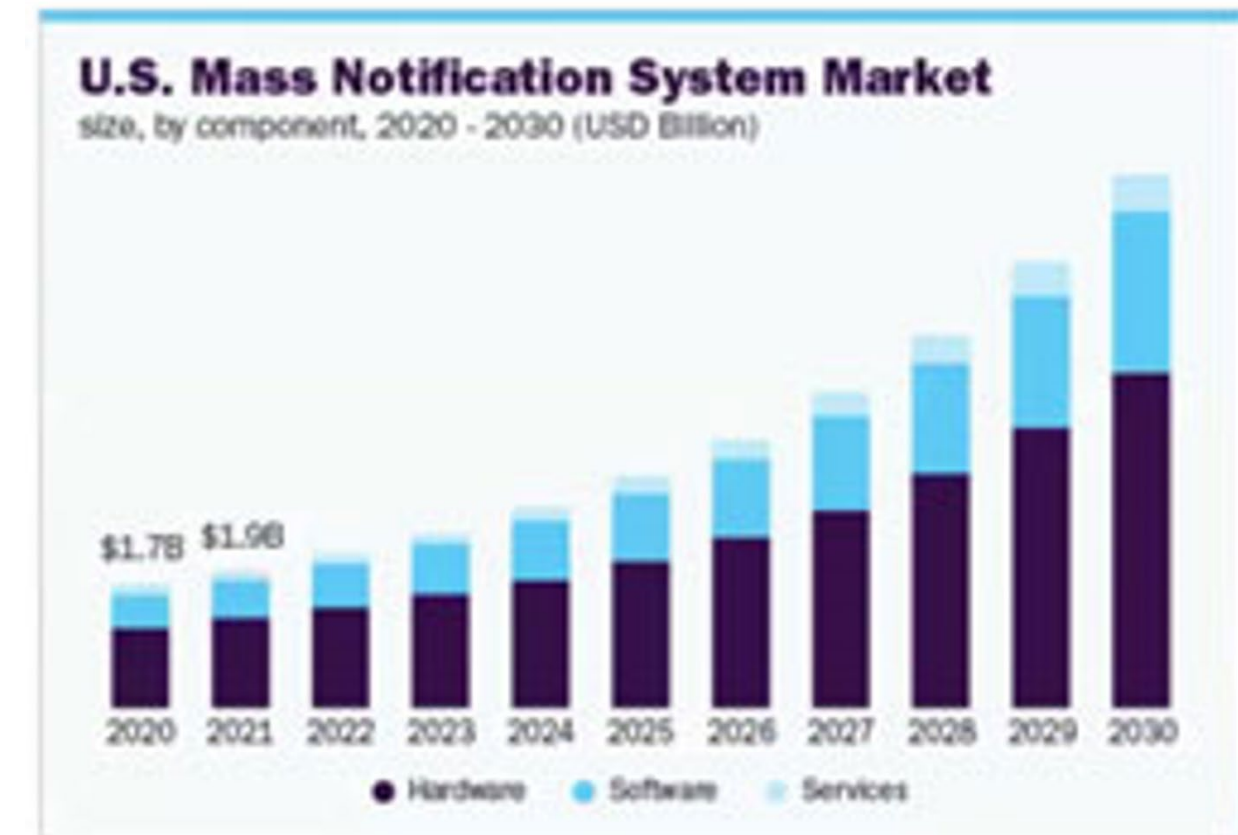
Note this is an extraction from a major US online security company presentation - Hazavoid is working with currently.

Technology Division

“The global mass notification market is expected to grow to over \$50 billion by 2030”

The global mass notification market is expected to grow to, over \$50 Billion Pa according to industry figures, as organisations look to enhance security in the face of continuous threats - including active shooters, natural disasters, health outbreaks, and more.

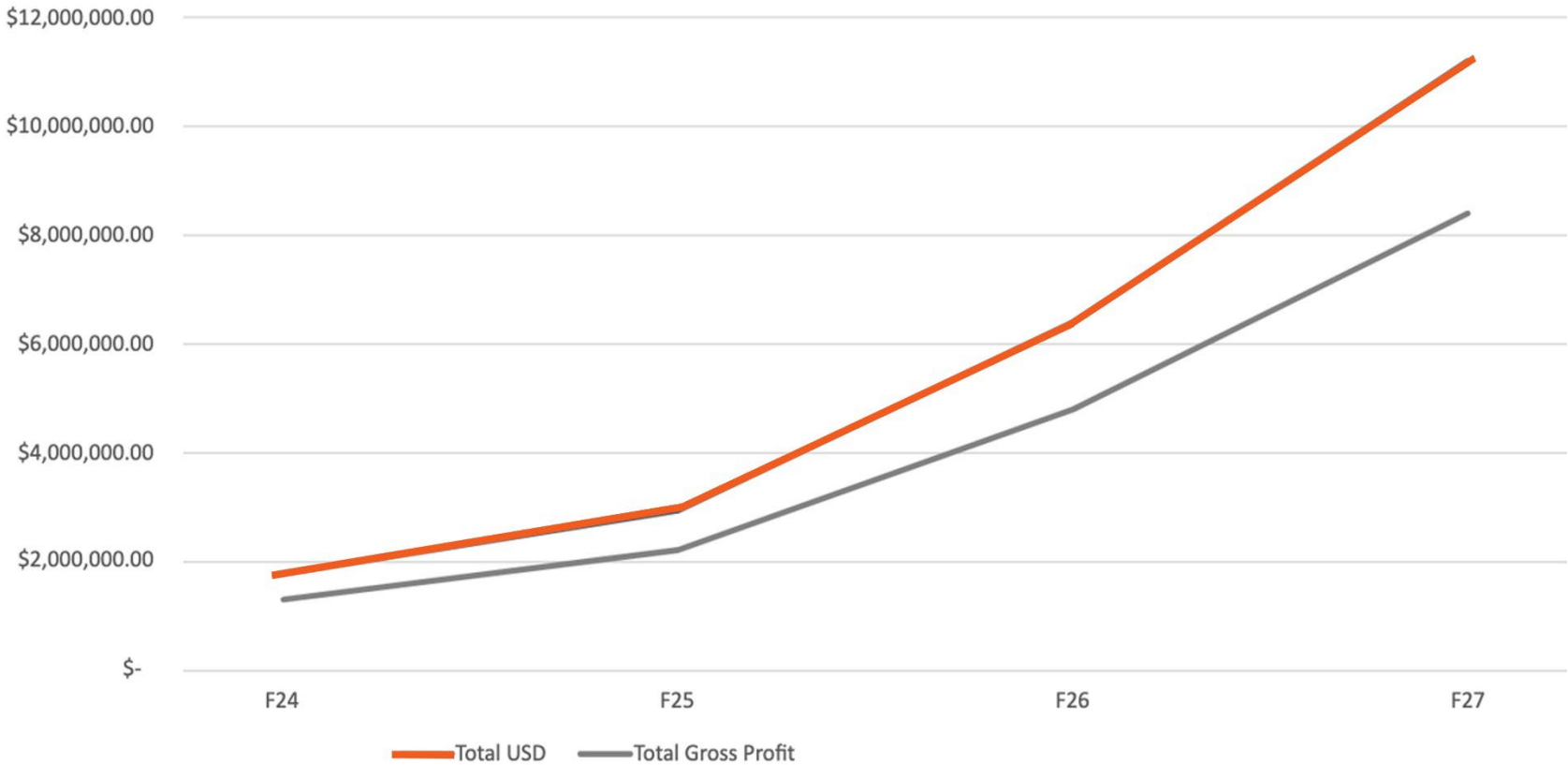
Understanding the market for your customers is crucial to meeting their evolving safety needs.



Note this is an extract from a major US online security company presentation - Hazavoid is working with currently.

ESTIMATED POTENTIAL UNIT SALES IN TEXAS- USA

Hazavoid/ Wilert Sales		
	Australia	USA ex Sydney
Since initial Development	\$ 11,195,284.03	\$ 317,271.67
Units approx	3,199	63
Projected sales :annual Calander 2024		220
approx USA Revenue Projection calendar 2024		\$ 1,760,000.00
Gross Profit.		\$ 1,320,000.00



US Fiscal year. Adopted which is USD calendar year in Australia		2024	2025	2026	2027
Units Sales	Texas	Units	Units	Units	Units
Schools & Universities		120	150	300	600
Malls		20	100	300	500
Utilities		40	60	100	150
Other		40	60	100	150
Total Units		220	370	800	1400
Total USD		\$1,760,000	\$2,960,000	\$6,400,000	\$11,200,000
Total Gross Profit		\$1,320,000	\$2,220,000	\$4,800,000	\$8,400,000
Potential USA Market		2024	2025	2026	2027
25% coverage of USA	Sales	Multi State ramp up over 3 years			
	Projection			\$60,000,000	\$105,000,000
Potential	Gross Profit			\$45,000,000	\$78,750,000

USA GLOBAL GROWTH

(Strategy and Development)

- The Hazavoid Patent and FCCC certification, have helped our growth into the USA.
- Texas office, sales staff and warehouse are now operational in Montgomery TX USA.
- Senator Brandon Creighton (District 4 Texas) :- A strong supporter of Hazavoid emergency alert systems to improve school safety in his district schools.



Sector –Opportunities

01

Government Safety
Authorities

02

Golf Courses

03

School & University

04

Ports

05

Places of Worship

06

Industrial &
Shopping Malls



*Texas Senator Creighton (R) & Christian Coy (IVT)

HAZAVOID:

SRP-Aligned Safety Enhancement

- Hazavoid holds the endorsement of the Standard Response Protocol (SRP).
- Hazavoid's design and principles directly align with SRP guidelines.

Understanding SRP:

- SRP serves as a vital enhancement to classroom responses without replacing existing safety plans.
- Texas Mandate: SRP is mandated in all Texas schools, emphasizing its statewide importance.
- National Rollout: SRP's implementation extends nationally, further reinforcing its significance.

IN AN EMERGENCY TAKE ACTION



HOLD! In your room or area .
Clear the halls



Get inside. Lock outside
doors



LOCKDOWN! Locks , lights ,
out of sight



EVACUATE! (A location may
be specified)

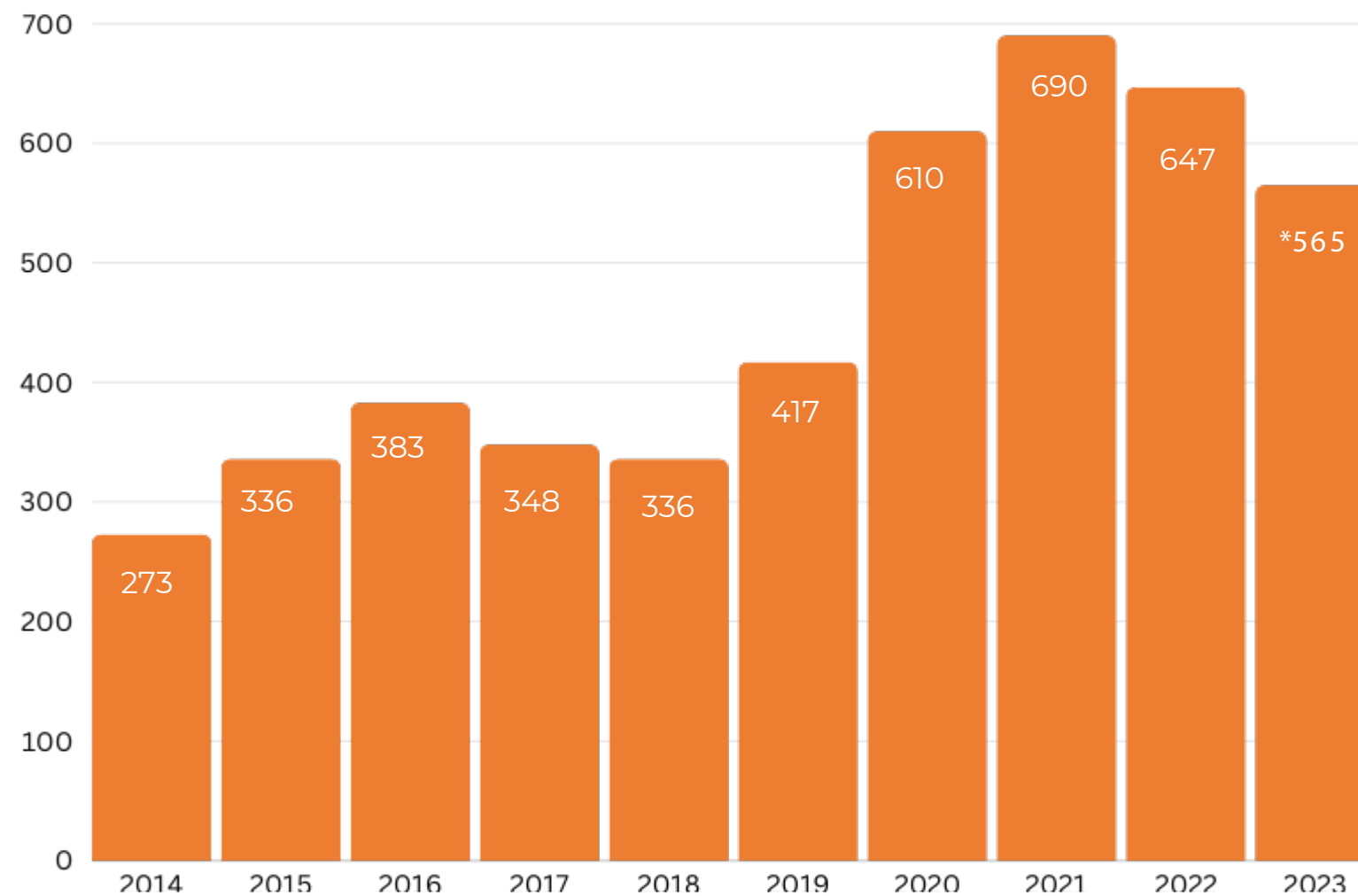


SHELTER! Hazard
and safety strategy.



Actual Mass Shootings Trends in The USA-

Mass shooting in the US has grown.
incidents in which four or more people are injured .



*data up to 26 October

Source: Gun Violence Archive



Hazavoid Developments

Hazavoid helps reduce and mitigate risk by notifying people of danger both indoors and outdoors.

- Sadly, there have been more than 560 mass shootings across the US so far this year, according to the Gun Violence Archive, which defines a mass shooting as an incident in which four or more people are injured or killed. Their figures include shootings that happen in homes and in public places.
- For each of the last three years there have been more than 600 mass shootings - almost two a day on average.
- The deadliest such attack, in Las Vegas in 2017, killed more than 50 people and left 500 wounded. The majority of mass shootings, however, leave fewer than 10 people dead.



Safezone Other Areas of Application



PREMISES ALERT



GOLF COURSE



WATER VESSELS



WATER RECREATION



LIGHTNING ALERT



HORSE RACECOURSE



RAIL



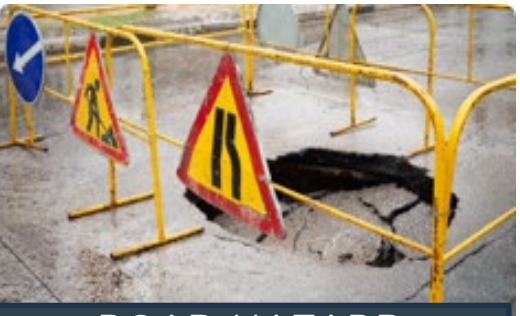
DRIVEWAY &
CARPARK



PEDESTRIAN LANES



CROWD GUIDANCE



ROAD HAZARD
WARNING



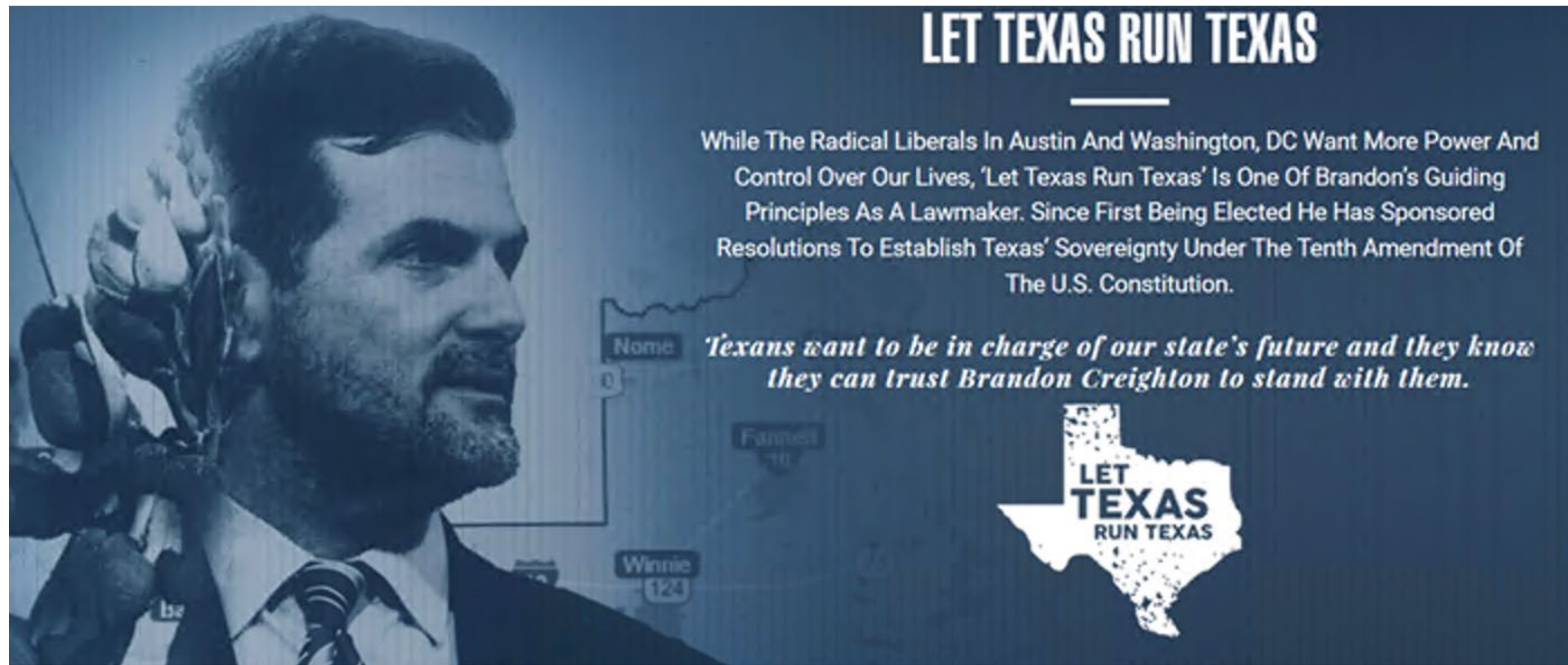
ROAD MAINTENANCE



EMERGENCY VEHICLE
SUPPORT

Hazavoid Developments

- P.A.S.S (Partner Alliance for Safer Schools).
- Senator Creighton develops laws to ensure mass notification systems are introduced to all schools.



*Texas Senator Creighton (R)

Strategic Endeavors

Chief Fulfer Interview



Mr Christian Coy
- Inventis Technology

Chief Brett Fulfer
- Assistant Director of Security
and Safety Services at the
Southwestern Assembly of God
University. (SAGU)

Lakewood Church, Houston Texas



Source NBC News

- <https://www.nbcnews.com/news/us-news/shooter-joel-osteens-megachurch-used-rifle-bearing-word-palestine-offi-rcna138426>

Highlights:

- Described Hazavoid as **"Taking oxygen away from a fire,"** emphasizing its role in immediate threat mitigation.
- **Rapid Mass notification:** Highlighted Hazavoid's capability to achieve mass notification within 3 seconds of activation, minimizing the element of surprise during emergencies.
- **Weather Alert Effectiveness:** Addressed the critical role of Hazavoid in weather alerts, particularly in Tornado Alley, where rapid response to violent storms is essential.
- **Comparison with Blackboard App:** Contrasted Hazavoid's instant alerts (within the crucial first 4 minutes) with the 3-5 minutes delay in alert messages from the Blackboard app.
- **Customized Tones and Standard Response Protocol (SRP):** Discussed the benefits of customized tones aligned with the SRP, enhancing communication for Hold, Secure, Lockdown, Evacuate, and Shelter scenarios.
- **Versatility:** Affirmed Hazavoid's suitability for both indoor and outdoor use, emphasizing its adaptability in various settings.

Hazavoid Developments

01.

List of current Official Endorsements of Hazavoid systems by reputable organizations globally.



02.

Australian Opportunities will enhance global expansion

- 1 Western Sydney Airport – new docking bay weather alert system.
- 2 Catholic Schools Sydney archdiocese approved.
- 3 Current approved supplier to Catholic Schools archdiocese and approved supplier to NSW Department of Education and Training (DET).

Additional Rent to buy Income Streams

- We are developing an income stream from Rent to Buy and other income plus the sales of Hazavoid Units.
- Other income can include regular Maintenance fees .



EQUIPMENT LEASE AGREEMENT

Equipment Lease Agreement (including the Exhibits and Addendums, the “**Agreement**”) is entered into on the _____ defined in Exhibit B) by and between the “**Lessor**” and the “**Lessee**” (collectively, “**Parties**,” and each, a “**Party**”) in full recognition of the mutual covenants and agreements hereinafter set forth and for other good and valuable consideration the sufficiency of which are hereby acknowledged, the Parties agree as follows:

Lessor: HAZAVOID TX LLC		Lessee: [Redacted]	
Lessor Representative: [Redacted]		Lessee Representative: [Redacted]	
[Redacted]		Notice Address:	Delivery Location:



Convertible Notes

- The Company is seeking to raise \$4 Million.
- Current shares on issue : 75,924,386
- CN's pay coupon equal to RBA rate Plus 6.5%. This equals 10.80% per annum as at November 2023.
- Calculated Monthly and paid every 6 months from Issue date.
- Converts into ordinary shares after 3 years at the discretion of the holder or repaid.
- Bonus Share Option issued at early conversion one option for every 2 Notes converted at Target price \$0.065
- Secured in conjunction with major current funder.
- Go to this link to download the Convertible Note Application Form : <https://www.inventis.com.au/wp-content/uploads/2024/02/CN-Application-Form-.pdf>

