



INVENTIS LIMITED

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05 April 2023

Dear Fellow Shareholders,

Pro-rata, Non-renounceable, Rights Issue

As announced on 28th March 2023, Inventis Limited [ASX: IVT] is undertaking a Pro-rata, Non-renounceable Rights Issue to all Australian and NZ Resident shareholders, on the basis of 1 share for every 3 and $\frac{1}{4}$ ordinary shares held, at a price of 6 cents per share.

Although the closing price of the Inventis Limited shares was 6.1 cents before our announcement on 28th March 2023, a more appropriate guide used to determine the issue price is the Volume-Weighted Average Price for the three months prior to the announcement, which is 7 cents per share.

A letter to Shareholders was despatched to you with details of the Rights Issue. Please review this letter along with your entitlement form. If this Rights Issue is fully subscribed, we will raise approximately \$1,200,428.62 before costs.

Highlights over the last 12 months include,

- Revenue over the last 2-years to December 2022 has grown by an average of 25% pa.
- Revenue for the 6-months to 31 December 2022 grew 48.5 % compared to the 6-months in the prior year.
- Expanded the activities of our Technology Division into the USA, starting with Hazavoid in Texas with the appointment of Mr Chris Coy, to lead our sales and marketing efforts there.
- Opened a new office in BCG-Manila, Philippines, offering our full range of Inventis Group technologies.
- Moved into two new showrooms. One in Georges Terrace, Perth, WA, and the other in Pitt Street, Sydney, NSW, to expand our national Gregory Commercial footprint, in addition to our expansion efforts through Gregory Dealers.
- Second tranche of the ECD acquisition was made 31 March 2023. As anticipated, ECD has been net earnings accretive and thus adds value to IVT and its shareholders.

The capital being raised in this Rights Issue is important in facilitating the successful implementation of the Company's plans including the additional working capital required for our expansions into the USA and the Philippines.



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It is worthy to note that our Inventis Technology Division, Opentec, has confirmed orders in hand exceeding \$3.6 million and a work in progress towards securing further orders in excess of \$4 million.

We have not provided a prospectus or any offer booklet as a result to this Rights Issue. All shareholders have an equal opportunity to participate in this Rights Issue and all shareholders can apply to take up any shortfall shares. Our aim is to achieve, to the extent possible, a full take up of this offer.

The Company is continuing to seek suitable merger and acquisition opportunities to grow the business and utilise synergies to enhance bottom line outcomes. Thus, we will continue to identify partnering opportunities wherever possible to extend our footprint and reach, in support the Company's strong Australian made brands.

We look forward to your continued support and have offered all shareholders a chance to apply for any shortfall.

Yours sincerely,

Dr Tony Noun
Chairman

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