



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street  
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

[www.inventis.com.au](http://www.inventis.com.au)

---

## ANNOUNCEMENT TO THE ASX – 18 May 2021

---

### **Inventis Limited [ASX: IVT] – Despatch of Pro-Rata Rights Issue Application Form to Shareholders.**

The Company wishes to confirm despatch of the 'Application Form' to those Shareholders entitled to participate (a draft copy as attached) along with the Offer Letter.

By order of the Board

Chantelle Knight  
Co-Company Secretary.

For personal use only



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street  
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

www.inventis.com.au

Dated: 18 May 2021

[Name]

[Address of Shareholder]

Dear [Name of Shareholder]

## RIGHTS ISSUE – OFFER

I refer to our letter dated 11 May 2021 where I advised that the Company's Board resolved that the Company issue new ordinary shares to its Shareholders on a pro rata basis ("**Rights Issue**").

Just to recap, under the Rights Issue, you are entitled to subscribe for one (1) ordinary class share for every two (2) Shares held by you as at the Record Date at an exercise price of \$0.009 per Share ("**Exercise Price**"). For example, if you hold 600 shares as at the Record Date, you will be entitled to subscribe for a maximum of 300 Shares at the Exercise Price. In the event of any fractions of Shares occur as a result of the subscription under this Rights Issue, your eventual shareholding will be rounded down to the nearest whole number. You may subscribe for some or all of your maximum entitlement under this Rights Issue.

The total number of Shares to be issued under the Rights Issue is 474,982,909 Shares.

As at the date of this letter, last sale price of the Shares as noted on the ASX was \$0.01 per Share. The better guide is the Weighted Average Volume Price, which for the last four months is \$0.011 per share.

I confirm my previous advice that the Record Date for the purposes of the Rights Issue was 5 pm (Sydney Time) on **13 May 2021**.

If all offers, the subject of the Rights Issue, are taken up by the Shareholders, the Company expects to raise \$4,274,846.18.

The Company will not be extending the offer to overseas shareholders other than NZ resident shareholders. It is deemed unreasonable given the Company size and holder spread to attempt to delay the Rights Issue in the case of overseas shareholders.

The purpose of the Rights Issue is to raise finance to fund the Company's ongoing working capital needs and to pay down long-term debt.

The Rights Issue is not underwritten.

For personal use only



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street  
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

www.inventis.com.au

Should not all Shareholders subscribe at all or in part of their allocation a shortfall will occur (“**Shortfall**”). In the event of a Shortfall, the Board reserves its rights to issue ordinary shares to make up the Shortfall as it sees fit, subject to applicable legislation (“**Shortfall Shares**”). This may include offering the Shortfall Shares to shareholders who have expressed an interest to take up more than their initial share, an underwriter or to institutional, professional or sophisticated investors. Shareholders should note that the Company may incur fees or charges when making an offer to, or engaging, an underwriter equal to around 5% to 7% of the amount the subject of the Shortfall. The Directors or their Associates may also subscribe for Shortfall Shares, subject to shareholder approval.

Should the placement of Shortfall Shares require Shareholder approval under ASX Listing Rule 7.1, the Company will provide details of an Extraordinary General Meeting in due course.

As per the Company’s allocation policy, should the Shortfall Shares be over subscribed, the Directors shall allocate them to applicable shareholders on a pro rata basis, subject to law. The policy provides that each Shareholder is treated equally and fairly when subscribing for shares.

The Rights Issue is non-renounceable. This means that you cannot assign the right to accept the Offer made to you in relation to the Rights Issue.

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the Offer.

Attached to this letter is a Glossary which defines certain terms contained in this Letter and the Application Form.

If you wish to subscribe for Shares the subject of the Rights Issue, please review and complete the attached Application Form and return it along with the Application Monies to the Company at its registered postal address PO Box 40, Mount Druitt NSW 2770 (Attn: Company Secretary) by no later than 5pm (Sydney Time) on 27 May 2021, unless this date is otherwise extended by the Board at its sole discretion.

In the meantime, should you have any questions relating to the Rights Issue, please contact the Co-Company Secretary, Chantelle Knight on (02) 88080477 during normal business hours.

Yours faithfully

**Alfred Kobylanski**  
**Company Secretary**  
**Inventis Limited**

For personal use only

## GLOSSARY

These definitions are provided to assist investors in understanding some of the expressions used in the Letter regarding the Rights Issue:

<b>Applicant</b>	A person who submits an Application
<b>Application Form</b>	An Application form attached to or accompanying the Letter
<b>Application Monies</b>	Monies received from Applicants in respect of their Applications
<b>ASX</b>	Australian Securities Exchange or ASX Limited, as the context applies.
<b>Board</b>	The Board of Directors of the Company
<b>Directors</b>	Each of the Directors of the Company from time to time
<b>Dollars or \$</b>	Is the lawful currency of Australia
<b>Letter</b>	Is the offer letter by the Company dated 18 May 2021 to all Shareholders setting out details of the Rights Issue
<b>Offer</b>	The offer of Shares under the Rights Issue
<b>Rights Issue</b>	Is the pro rata rights issue to all Shareholders on the terms set out in the Letter
<b>Record Date</b>	Is 5pm (Sydney Time) on 13 May 2021
<b>Share</b>	An ordinary share in the Company
<b>Shareholder</b>	A holder of Shares
<b>Shortfall</b>	The difference in the number of Shares offered under the Rights Issue and the number applied for in the Offer.
<b>Sydney Time</b>	Means the time in Sydney NSW, Australia
<b>The Company</b>	Inventis Limited (ACN 084 068 673)



INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street  
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

www.inventis.com.au

Shareholder: xxxxx

SRN/HIN: xxxxxx

Entitlement Number: xxxx

Number of Eligible Shares held

as at the Record Date: xxxx

Entitlement to New Shares: xxxx

Amount payable on full acceptance at

\$0.009 per Share: xxxxx

Offer Closes: 03 June 2021

### APPLICATION FORM

**INVENTIS LIMITED**

**(ACN 084 068 673)**

### RIGHTS ISSUE

#### SHARE OFFER

This Application Form is important. If you are in doubt as to how to deal with it, please contact your stockbroker or professional adviser without delay.

Under the Rights Issue you are entitled to subscribe for one (1) ordinary share for every two (2) shares held by you in the Company as at the Record Date (“Shares”). For example, if you hold 600 Shares you are entitled to subscribe for a maximum of 300 Shares under the Rights Issue.

#### SHARES APPLIED FOR

No of Shares

Price per Share

Total Application amount

Please tick the relevant box below if you wish to subscribe for additional Shares in the event of any Shortfall.

Yes

No

If you answered Yes above, please advise the maximum number for Shares would you be prepared to subscribe for in the event of a Shortfall.

For personal use only





INVENTIS LIMITED

ABN: 40 084 068 673 | ASX: IVT

Unit 4, 2 Southridge Street  
Eastern Creek, NSW, 2766

PO Box 40 Mt Druitt NSW 2770, Australia

phone: +61 2 8808 0400

fax: +61 2 9620 1582

email: info@inventis.com.au

[www.inventis.com.au](http://www.inventis.com.au)

## HOW TO COMPLETE THE APPLICATION FORM

Please complete all relevant sections of the Application Form using BLOCK LETTERS.

- A) Enter the maximum NUMBER OF SHARES you wish to apply for based on your shareholding as at the Record Date.
- B) Enter the **TOTAL AMOUNT** of application money payable.
- C) Enter your **FULL NAMES(S)** and **TITLE(S)**.
- D) Enter your current **POSTAL ADDRESS** for all communications from the Company. Only one address can be recorded.
- E) Enter telephone numbers and a contact person the registry can speak to if they have any queries regarding this Application.
- F) Enter your tax file number(s). With a joint holding, only the tax file numbers of two holders are required.
- G) Payment must be made in Australian Currency and cheques must be drawn on an **Australian Bank**. Cheques or bank drafts must be payable to Inventis Limited – Rights Issue and crossed Not Negotiable. Cheques not properly drawn will be rejected. Cheques will generally be deposited on the day of receipt. If cheques are dishonoured the application may be rejected.
- H) Ensure that the Application form is signed by all applicants. In case of a company it should be signed in accordance with its constitution, subject to the Corporations Act, 2001.

**Forward your completed Application together with the Application money to:**

**The Company Secretary  
Inventis Limited – Rights Issue  
PO Box 40,  
Mount Druitt  
NSW 2770**

**INVENTIS LTD- APPLICATION MONIES ACCOUNT**

**BSB: 06 2468**

**ACC: 10520227**

Any enquiries should be referred to the Co-Company Secretary, Chantelle Knight on (02) 88080477 during normal business hours.

Applications must be received by no later than 5:00pm Sydney Time on 03/06/2021, unless such deadline is extended by the Board, at its sole discretion.

For personal use only