



INVENTIS LIMITED

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ANNOUNCEMENT TO THE ASX – 2 December 2019

Inventis Limited [ASX: IVT] – Non-renounceable Rights Issue - Undersubscription.

As per Listing Rule 7.1 and Appendix 7A (timetable), the Company advises that the undersubscription from the recent non-renounceable Rights Issue is \$563,994.74 from the total amount in the sum of \$936,865.83 being raised.

The Company has received interest in the 140,998,685 shortfall shares, and as outlined Chairman's Address to the Annual General Meeting held 29th November 2019, the Company will now seek to place these 140,998,685 shares.

The Company has also been advised that Directors and their associates would like to participate in the shortfall shares, however, under listing rule 10.11, an EGM is required to enable eligible shareholders as per listing Rule 7.11.37 to vote in order for the Directors to be able to participate in the shortfall. Thus, a Notice of Extra-ordinary General Meeting will be prepared and sent to shareholders soonest.

By order of the Board

Chantelle Knight
Co-Company Secretary.

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