



INVENTIS LIMITED

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www.inventis.com.au

Dated: 12 November 2019

[Name]

[Address of Shareholder]

Dear [Name of Shareholder]

RIGHTS ISSUE – OFFER

I refer to our letter dated 5 November 2019 where I advised that the Company's Board resolved that the Company issue new ordinary shares to its Shareholders on a pro rata basis ("**Rights Issue**").

Just to recap, under the Rights Issue, you are entitled to subscribe for one (1) ordinary class share for every three (3) Shares held by you as at the Record Date at an exercise price of \$0.004 per Share ("**Exercise Price**"). For example, if you hold 900 shares as at the Record Date, you will be entitled to subscribe for a maximum of 300 Shares at the Exercise Price. In the event of any fractions of Shares occur as a result of the subscription under this Rights Issue, your eventual shareholding will be rounded down to the nearest whole number. You may subscribe for some or all of your maximum entitlement under this Rights Issue.

The total number of Shares to be issued under the Rights Issue is 234,216,456 Shares.

As at the date of this letter, last sale price of the Shares as noted on the ASX was \$0.003 per Share. The better guide is the Weighted Average Volume Price, which for the last four months is \$0.0043 per share.

I confirm my previous advice that the Record Date for the purposes of the Rights Issue was 5 pm (Sydney Time) on **7th November 2019**.

If all offers, the subject of the Rights Issue, are taken up by the Shareholders, the Company expects to raise \$936,865.83

The Company will not be extending the offer to overseas shareholders other than NZ resident shareholders. It is deemed unreasonable given the Company size and holder spread to attempt to delay the Rights Issue in the case of overseas shareholders.

The purpose of the Rights Issue is to raise finance to fund the Company's ongoing working capital needs. The Rights Issue is not underwritten. Should not all Shareholders subscribe at all or in part of their allocation a shortfall will occur ("**Shortfall**"). In the event of a Shortfall, the Board reserves its rights to issue ordinary shares to make up the Shortfall as it sees fit, subject to applicable legislation ("**Shortfall Shares**"). This may



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include offering the Shortfall Shares to shareholders who have expressed an interest to take up more than their initial share, an underwriter or to institutional, professional or sophisticated investors. Shareholders should note that the Company may incur fees or charges when making an offer to, or engaging, an underwriter equal to around 5% to 7% of the amount the subject of the Shortfall.

Should the Shortfall Shares be over subscribed, the Directors shall allocate them to applicable shareholders on a pro rata basis, subject to law. The price for the Shortfall Shares payable by existing Shareholders shall be the Exercise Price.

The Rights Issue is non-renounceable. This means that you cannot assign the right to accept the Offer made to you in relation to the Rights Issue.

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the Offer.

Attached to this letter is a Glossary which defines certain terms contained in this Letter and the Application Form.

If you wish to subscribe for Shares the subject of the Rights Issue, please review and complete the attached Application Form and return it along with the Application Monies to the Company at its registered postal address PO Box 40, Mount Druitt NSW 2770 (Attn: Company Secretary) by no later than 5pm (Sydney Time) on 21 November 2019, unless this date is otherwise extended by the Board at its sole discretion.

In the meantime, should you have any questions relating to the Rights Issue, please contact the Company Secretary, Chantelle Knight on (02) 88080477 during normal business hours.

Yours faithfully

Per
Tony Noun
Chairman
Inventis Limited

GLOSSARY

These definitions are provided to assist investors in understanding some of the expressions used in the Letter regarding the Rights Issue:

Applicant	A person who submits an Application
Application Form	An Application form attached to or accompanying the Letter
Application Monies	Monies received from Applicants in respect of their Applications
ASX	Australian Securities Exchange or ASX Limited, as the context applies.
Board	The Board of Directors of the Company
Directors	Each of the Directors of the Company from time to time
Dollars or \$	Is the lawful currency of Australia
Letter	Is the offer letter by the Company dated 12 November 2019 to all Shareholders setting out details of the Rights Issue
Offer	The offer of Shares under the Rights Issue
Rights Issue	Is the pro rata rights issue to all Shareholders on the terms set out in the Letter
Record Date	Is 5pm (Sydney Time) on 7 November 2019
Share	An ordinary share in the Company
Shareholder	A holder of Shares
Shortfall	The difference in the number of Shares offered under the Rights Issue and the number applied for in the Offer.
Sydney Time	Means the time in Sydney NSW, Australia
The Company	Inventis Limited (ACN 084 068 673)