

INVENTIS LIMITED

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30 October 2017

To: Manager ASX Announcements

Re: Capital Raising - Notification of Shortfall

Inventis Limited (ASX: IVT) advises that acceptances under the Rights Issue Offer dated 9 October 2017 closed on 25 October 2017 5.00pm (Sydney Time). Inventis are please too announce it received valid acceptances for 73,410,856 new shares in Inventis from shareholders wishing to take up their entitlements raising a total of \$734,108.56.

This leaves a shortfall of 46,332,007 shares available under the offer totalling \$ 463,320.07

As prescribed in the offer document Directors will seek to place these shares under the terms in the document.

Yours sincerely,

Alfred Kobylanski Company Secretary

Inventis Limited