
ANNOUNCEMENT TO THE ASX

ASX Correspondence

15 October 2012 ~ Inventis Limited (ASX: IVT) on 11 October 2012 received correspondence from ASX advising IVT that in their opinion the Company has breached listing rule 10.11 when the Company issued 2,577,750 shares to entities related to Directors of the Company, under the Renounceable Rights Issue dated 6 February 2012 ("Rights Issue"). This breach arises because the Company allotted these shares under the Rights Issue shortfall, without an underwriting agreement being in place.

In accord with the Company's announcement to the market dated 7 August 2012, the Company is now in a position to proceed with its proposed Non Renounceable Rights Issue ("Proposed Issue"). This Proposed Issue is presently undergoing the usual regulatory processes and is expected to be released to the market on or about 16 October 2012.

In light of the Proposed Issue, the Company and the ASX have agreed to rectify the breach by reducing the entitlement of the affected directors to that which would have otherwise been their entitlement, had they not taken up the additional shares in the Rights Issue. Consequently, their respective entitlements in the Proposed Issue are as follows:

- a. Entitlement pursuant to the Rights Issue:
 - i. Tony Noun: 9,923,750; and
 - ii. Alfred Kobylanski: 6,300,000.
- b. Additional shares taken up in the Rights Issue shortfall:
 - i. Tony Noun: 2,477,750; and
 - ii. Alfred Kobylanski: 100,000; therefore,
- c. the entitlement pursuant to the Proposed Issue is:
 - i. Tony Noun: 7,446,000 = (9,923,750 - 2,477,750); and
 - ii. Alfred Kobylanski: 6,200,000 = (6,300,000 - 100,000).

Yours faithfully,



Renuka Sharma
Company Secretary