
ANNOUNCEMENT TO THE ASX

Sydney, 18 January 2012 ~ Inventis Limited (ASX: IVT): advises that the Australian Securities and Investments Commission (ASIC) on Monday, 16 January 2012 informed the Company they are of the view that the fund raising does not comply with Chapter 6D of the Corporations Act, 2001.

The Company and ASIC have resolved the matter as follows:

1. The Company withdraws the offer document dated 12 December 2011 ("**The Previous Offer**") and any related documentation to that Previous Offer with immediate effect;
2. The Company will Issue an Amended Offer Document on or about 25 January 2012 ("**The New Offer**");
3. Shareholders who have already applied for shares under the Previous Offer, will be given an opportunity to review the New Offer and re-consider their decision to subscribe. In this regard, the Company will be enclosing a Withdrawal / Transfer form to those shareholders; In addition,
4. All shareholders who did not subscribe, will be given another opportunity to apply for shares under the New Offer.

Renuka Sharma

Renuka Sharma
Company Secretary