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## ANNOUNCEMENT TO THE ASX

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**Sydney, 11 February 2011 ~ Inventis Limited (ASX: IVT)**, is pleased to announce that agreement has been reached with Aschmoun (UK) Limited and Serdonko Limited (an offshore private consortium) (collectively referred to as the “Buyer”) to acquire the Technology Division of Inventis, which incorporates Inventis Technology Pty Limited; and Opentec Solutions Pty Limited; together with their respective subsidiaries. The consideration is USD\$23,000,000. This transaction is subject to:

- Certification that the Share Sale and Purchase Deed (the “Deed”) has been properly executed by the Buyer in accord with the relevant jurisdiction and is therefore binding on the Buyer, noting that the Buyer is not incorporated in Australia;
- Receipt of the original duly executed copies of the Deed;
- Inventis obtaining the written consent of Westpac Banking Corporation to the sale of the shares and the continuation post sale of the Invoice Finance facility currently granted to Inventis Technology;
- Confirmatory Due Diligence by the Buyer to be completed within 15 days of the date of execution of the Deed;
- The Buyer providing Inventis with satisfactory written evidence, by the expiry of the Due Diligence period, that the Buyer is and will be able to pay the Purchase Price in the manner and the times required by the terms of the Deed; and
- Inventis shareholders passing a special resolution approving the disposal of the shares in Inventis Technology and Opentec, in accordance with the relevant Listing Rules. It is anticipated that this will take place in early April 2011. Full details will be provided in the Notice of Extra-ordinary General Meeting to be issued to shareholders once the conditions precedent referred to above have been met.

The sale provides an opportunity for Inventis to realise fair value for part of the organisation. Thereby enabling it to build a solid base for the future direction of the business and to implement a process of restructure and return some capital to shareholders.

This transaction is not expected to have any impact on the day-to-day operations of the Technology Division; and no changes in management or staff is anticipated post completion.

The Directors believe that this is an excellent outcome and is in the best interests of all stakeholders of Inventis and its subsidiaries including but not limited to, shareholders, staff and customers.

A handwritten signature in black ink, appearing to read 'Tony Noun', written over a horizontal line.

Tony Noun  
**Executive Chairman**